

View Manager

Beta Version

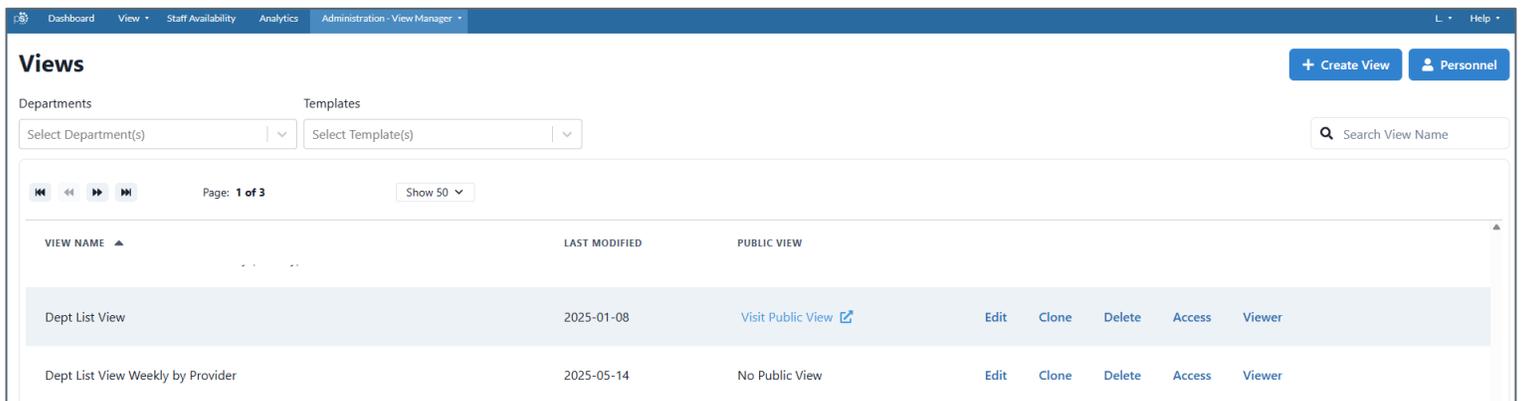
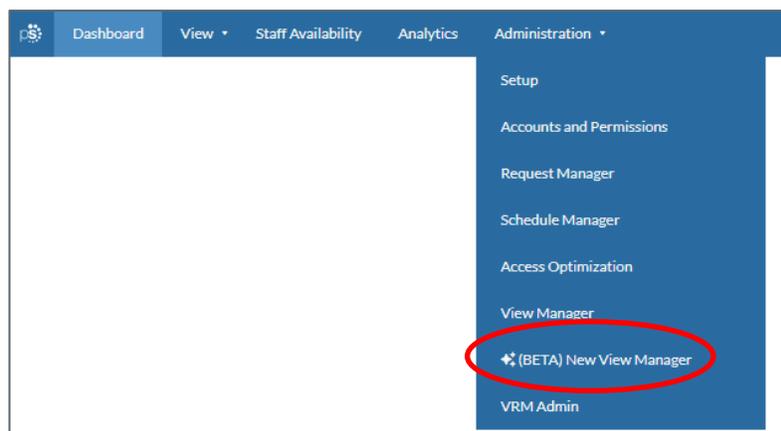
Overview

We are excited to announce the Beta New View Manager, an updated version of the current View Manager. With the Beta New View Manager, you will experience performance improvements, new list view sorting functionality, and a modernized user interface.

Important Reminder: The current View Manager will be retired on July 8th.

Access Beta New View Manager

1. Click **Administration** to expand the dropdown menu.
2. Select **(Beta) New View Manager**.



Updated Add/Remove Features within Views

Within your Views, the ability to add from the **Available** list or remove from the **Selected** list within several sections has been updated. We have replaced the < (remove) and > (add) icons and improved the functionality.

Available List

- **Select All:** to select the entire list.
- **Clear Selection:** will appear once one or more have been selected from the list.
- **Add Selected:** will add all selected to the Selected list.

The screenshot shows two side-by-side panels: 'Available Personnel' and 'Selected Personnel'. Both panels have a search bar and pagination controls. The 'Available Personnel' panel has three buttons: 'Select All', 'Clear Selection', and 'Add Selected', which are circled in red. The 'Selected Personnel' panel has two buttons: 'Select All' and 'Remove All'.

Selected List

- **Select All:** to select the entire list.
- **Clear Selection:** will appear once one or more have been selected from the list.
- **Remove All:** will remove all selected back to the Available List.

The screenshot shows two side-by-side panels: 'Available Personnel' and 'Selected Personnel'. Both panels have a search bar and pagination controls. The 'Available Personnel' panel has two buttons: 'Select All' and 'Add All'. The 'Selected Personnel' panel has three buttons: 'Select All', 'Clear Selection', and 'Remove Selected', which are circled in red.

Additional Features

- Use the ≡ to easily drag and drop items among the list order.
- Use the + to add a single item from the Available List.
- Use the - to delete a single item from the Selected List.

Feature Update Location

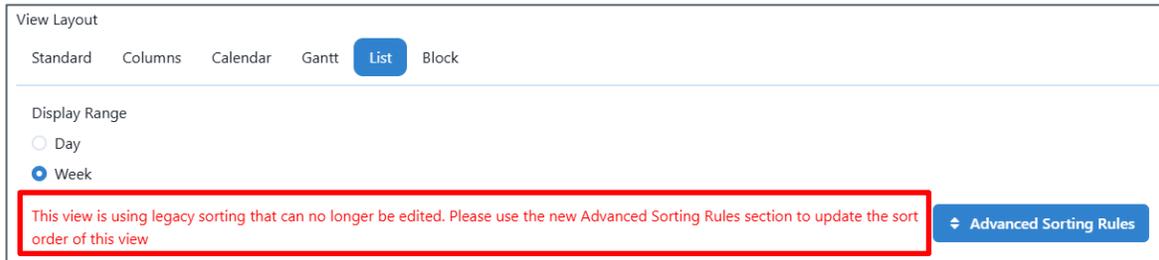
Where does these new features appear?

- View Layout: List
- Personnel
- Assignments & Tallies
 - Assignments
 - Tallies
 - Demand Tallies
- View Access

Advanced Sorting Rules

The new Advanced Sorting Rules allow for you to update the sort order of the view columns displayed.

List Views that have not been updated with the new Advanced Sorting Rules section will appear with this warning when editing the view.

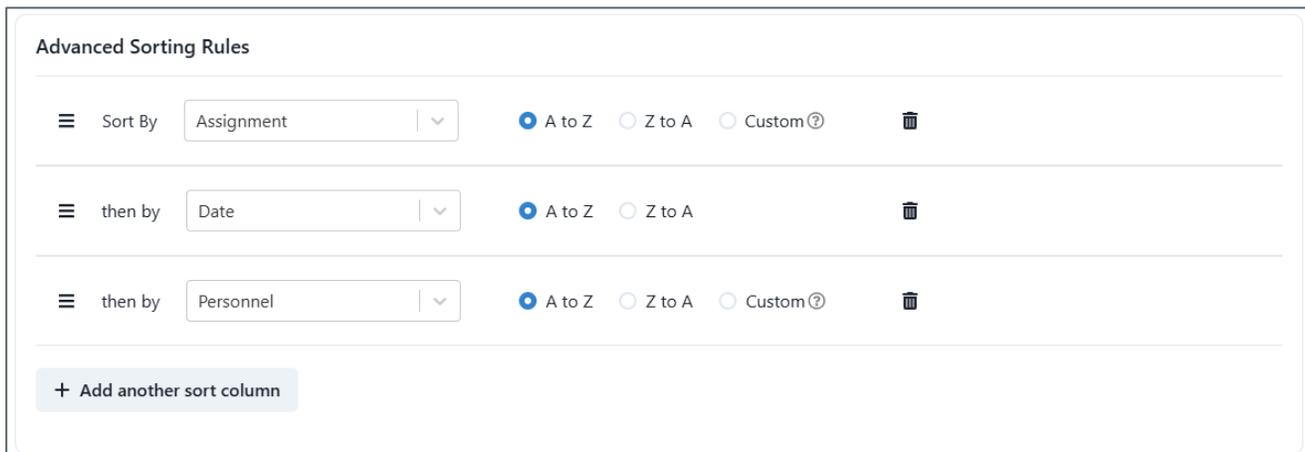


Enable Advanced Sorting Rules

1. Click **Advanced Sorting Rules**
2. Select the primary column that the view will be sorted by when displayed.
3. Click **+ Add another sort column** to select additional sorting.
 - a. These additional columns will be secondary and on after the primary column's sorting.
 - **A to Z:** Sorts the column in alphabetical order
 - **Z to A:** Sorts the column in reverse alphabetical order
 - **Custom:** Custom sort is set up in the Assignments tab within the View Manager.

Additional Features

- Use the  to easily drag and drop items among the list order.
- Use the  to delete a single item from the Selected List.



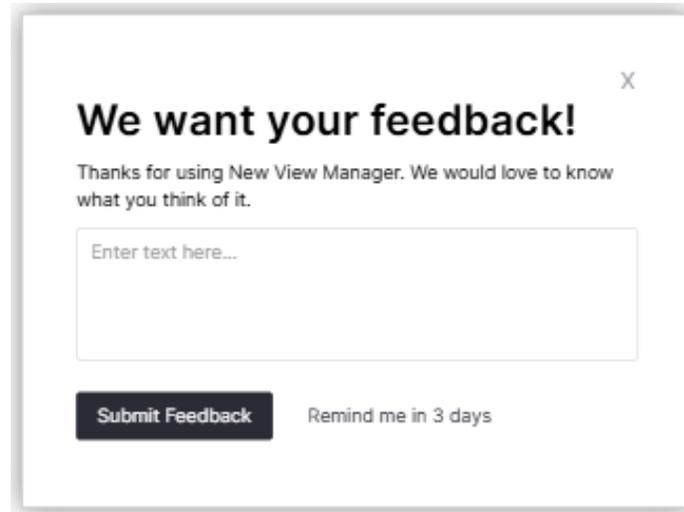
Submit Your Feedback

We Value Your Feedback During the Beta Period (May 20 – July 8)

We're excited to share the latest updates with you and would love to hear your thoughts!

On your fourth visit to the Beta New View Manager, a **"We Want Your Feedback"** window will appear. Please take a moment to share your experience – every comment helps us improve.

If you don't get a chance to submit feedback through the Beta View Manager, feel free to email your Consultant directly with your insights. We appreciate your input and look forward to hearing from you!



The image shows a feedback window with the following elements:

- Title:** We want your feedback! (with a close 'X' button in the top right corner)
- Text:** Thanks for using New View Manager. We would love to know what you think of it.
- Input Field:** A text box with the placeholder text "Enter text here...".
- Buttons:** A dark "Submit Feedback" button and a "Remind me in 3 days" link.